

ALTEA GREEN POWER: BORSA ITALIANA ARRANGES THE ADMISSION TO LISTING ON THE REGULATED MARKET EURONEXT MILAN OF SHARES AND WARRANT

Rivoli (Turin), November 11st, 2024 - **Altea Green Power (EGM: AGP, hereinafter "AGP" or "the Company")**, a company engaged in the development and construction of "green energy" plants, listed on the multilateral trading system Euronext Growth Milan, organized and managed by Borsa Italiana S.p.A. ("**Euronext Growth Milan**" and "**Borsa Italiana**") announces that, on today's date, Borsa Italiana, with provision no. 9024, ordered the admission to listing on the regulated market Euronext Milan, organized and managed by Borsa Italiana ("**Euronext Milan**"), of the Company's ordinary shares ("**Shares**") and warrant named "Warrant Altea Green Power 2022-2024" ("**Warrant**").

With the same provision, Borsa Italiana ordered the simultaneous revocation of the Company's Shares and Warrant from trading on Euronext Growth Milan.

The Company also presented to Borsa Italiana, on today's date, the application for admission to trading on Euronext Milan of its Shares and Warrant.

The start date of trading on Euronext Milan and the simultaneous revocation of the Company's Shares and Warrant from trading on Euronext Growth Milan will be established by Borsa Italiana with a subsequent notice, subject to Consob issuing the no impediment document for publication of the Information Prospectus. With the same notice, Borsa Italiana, subject to verification of the existence of the requirements established by art. 2.2.3 of the Regulations of the Markets organized and managed by Borsa Italiana and the relative Instructions, will attribute the qualification of STAR to the Company's shares.

Finally, it is recalled that the Company has adhered, pursuant to articles 70, paragraph 8 and 71, paragraph 1-bis, of the Issuers' Regulation adopted by Consob with its resolution no. 11971 of 14 May 1999 (the "Issuers' Regulation"), to the opt-out regime provided for by the aforementioned articles, making use of the right to waive the obligations to publish the information documents set out in Annex 3B of the Issuers' Regulation on the occasion of significant merger operations, spin-offs, capital increases through the transfer of assets in kind, acquisitions and sales.

Intesa Sanpaolo S.p.A. (IMI Corporate & Investment Banking Division) acts as Listing Agent and Specialist; Chiomenti is legal and tax advisor of the Company; and Gianni & Origoni is legal advisor of Intesa Sanpaolo S.p.A.. AGP is also assisted by (i) BDO Italia S.p.A. as the Independent Auditors and advisor in the translisting process; (ii) Epyon Audit & Consulting as advisor for the audit of extra-accounting data; and (iii) CDR Communication S.r.l. as communications advisor.

This press release is available on the Company website www.alteagreenpower.it and at www.1info.it

About Altea Green Power:

Altea Green Power is a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator", addressing its expertise to individuals, businesses, entities and investors who seek all-round assistance during all the stages of construction and management for a broad range of plant types, especially in the areas of photovoltaics, wind, and BESS Storage, contributing to the reduction of pollution.

Established in 2008 by Giovanni Di Pascale as Altea Energia, in October 2021 it changed its name to Altea Green Power. Today, the Company boasts turnkey solutions for numerous photovoltaic and wind plants across Italy. Its current core business is co-development in wind, photovoltaics and Storage. To date it has contracted over 1.5 GW of photovoltaic and wind projects and approximately 0.5 GW of BESS Storage projects. Its clients are some of the world's top players.

Since February 1, 2022, it has been listed on the Euronext Growth Milan market of Borsa Italiana.

For more information:

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