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**DXOR Investments S.r.l. begins sale of Altea Green Power ordinary shares, representing approximately 4.33% of the current share capital, through an accelerated bookbuilding procedure**

**The transaction allows AGP to have the minimum free float (35%) to access Euronext STAR Milan upon completion of the translisting**

**DXOR Investments S.r.l. confirms its intention to support AGP's growth project in the long run**

Rivoli (Turin), 13 June 2024 - Dxor Investments S.r.l., a company wholly owned by Giovanni Di Pascale (the "**Selling Shareholder**"), announces that it has begun the sale of up to 750,000 ordinary shares of Altea Green Power S.p.A. ("**AGP**" or the "**Company**"), held directly by it.

The shares being sold represent 4.33% of the Company's current share capital and will be placed through an accelerated bookbuilding procedure reserved for qualified investors in Italy and institutional investors abroad.

In the event of full placement of the shares, upon completion of the bookbuilding procedure, Dxor Investments S.r.l. - which confirms its intention to support Altea Green Power's growth project in the long run - will hold 58.77% of the share capital and the free float will exceed the threshold of 35% of the share capital, thereby meeting one of the requirements for access to Euronext STAR Milan organized and managed by Borsa Italiana S.p.A..

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**In the words of Giovanni Di Pascale, CEO of Altea Green Power:** *"As the main shareholder, the decision to undertake this transaction is intricately tied to the commitment to finalize the announced process of translisting to the STAR segment. This decision aligns with the ongoing growth project, to which I am deeply committed alongside the company's top management, for Altea Green Power. In our renewable energy sector, driven by the ongoing transition both in Europe and globally, we are witnessing a highly dynamic moment. We see the transition to the Euronext Milan Market - STAR segment as an invaluable opportunity to bolster our visibility in the financial markets and enhance our reputation, facilitating the development of our business".*

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Intesa Sanpaolo S.p.A. (IMI - Corporate & Investment Banking) ("**ISP**") acts as Global Coordinator.

In line with market practice for similar transactions, the Selling Shareholder has entered into a lock-up commitment regarding the Company's shares. This commitment extends for a duration of 90 days from the completion of the transaction.

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This press release is available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) and on [www.1info.it](http://www.1info.it)

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**About Altea Green Power:**

Altea Green Power is a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator", addressing its expertise to individuals, businesses, entities and investors who seek all-round assistance during all the stages of construction and management for a broad range of plant types, especially in the areas of photovoltaics, wind, and BESS Storage, contributing to the reduction of pollution.

Established in 2008 by Giovanni Di Pascale as Altea Energia, in October 2021 it changed its name to Altea Green Power. Today, the Company boasts turnkey solutions for numerous photovoltaic and wind plants across Italy. Its current core business is co-development in wind, photovoltaics and Storage. To date, Altea Green Power is developing over 1.5 GW of photovoltaic and wind projects and approximately 5.5 GW of BESS Storage projects. Its clients are some of the world's top players.

Since 1 February 2022, it has been listed on the Euronext Growth Milan market of Borsa Italiana.

**For further information:**

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