

## ALTEA GREEN POWER 2022-2024 WARRANTS

### OPENING OF THIRD AND FINAL EXERCISE PERIOD DEADLINE 16 DECEMBER 2024

Rivoli (Turin), 28 November 2024 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and construction of "green energy" plants, announces that the holders of the Altea Green Power 2022-2024 Warrants, ISIN code IT0005472680 (the "**Warrants**"), will be able to request their exercise from 2 December 2024 to 16 December 2024, inclusive of both the initial and final dates (the "**Third Exercise Period**").

Specifically, during the Third and Final Exercise Period, Warrant holders may apply to subscribe for Conversion Shares at a ratio of 1 (one) Conversion Share for every 2 (two) Warrants held.

The exercise price of the Warrants for the Third Exercise Period is € 1.60 (Euro one point sixty) per Conversion Share, to be paid in full upon submitting the relevant application, with no fees or expenses borne by the applicants.

Subscription applications may be made on any bank business day during the Third Exercise Period and must be submitted to the intermediary registered with the Monte Titoli S.p.A. centralized shares system, where the Warrants are deposited.

It is understood that if the Warrant holders do not request to subscribe for the Conversion Shares by the deadline of the Third Exercise Period (16 December 2024), the unexercised warrants will lapse and expire in all respects, forfeiting any rights.

The Conversion Shares subscribed by Warrant holders during the Third Exercise Period will be made available for trading, through Monte Titoli, on the settlement day following the end of the last day of the relevant Exercise Period.

The Conversion Shares will have the same dividend rights as the Altea Green Power S.p.A. Ordinary Shares traded on Euronext STAR Milan.

For more information, see the Warrants regulations available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) "Investor Relations/Warrant" section.

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This press release is available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) and at [www.1info.it](http://www.1info.it)

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**About Altea Green Power:**

Altea Green Power is a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator", addressing its expertise to individuals, businesses, entities and investors who seek all-round assistance during all the stages of construction and management for a broad range of plant types, especially in the areas of photovoltaics, wind, and BESS Storage, contributing to the reduction of pollution. Established in 2008 by Giovanni Di Pascale as Altea Energia, in October 2021 it changed its name to Altea Green Power. Today, the Company boasts turnkey solutions for numerous photovoltaic and wind plants across Italy. Its current core business is co-development in wind, photovoltaics and Storage. To date it has contracted over 1.5 GW of photovoltaic and wind projects and approximately 0.5 GW of BESS Storage projects. Its clients are some of the world's top players. Altea Green Power, listed on Euronext Growth Milan in February 2022, has also been listed on the Euronext Milan - STAR segment since 18 November 2024.

**For more information:**

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