

ALTEA GREEN POWER APPLIES FOR ADMISSION TO LISTING ON EURONEXT MILAN, IF THE CONDITIONS ARE MET, EURONEXT STAR MILAN SEGMENT

Rivoli (Turin), 30 September 2024 - **Altea Green Power (EGM: AGP, hereinafter referred to as "AGP" or "the Company")**, a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator" for all-round assistance during all the stages of the construction and management of green plants, announces that it has filed the application with CONSOB for approval of the Prospectus pursuant to Article 42 of EU Delegated Regulation no. 2019/980 and Article 52 of CONSOB Regulation No. 11971/1999, regarding admission to trading of the ordinary shares (the "**Shares**") and "Warrant Altea Green Power 2022-2024" (the "**Warrants**") of the Company on the Euronext Milan market, if the conditions are met, Euronext STAR Milan segment, organized and managed by Borsa Italiana ("**EXM**").

The Company has concurrently submitted an application to Borsa Italiana for admission to listing of its Shares and Warrants on the EXM, along with a request for STAR qualification. Additionally, the Company has requested withdrawal of its Shares and Warrants from trading on the Euronext Growth Milan multilateral trading system, contingent upon their simultaneous admission to trading on the EXM, Euronext STAR Milan segment, if the conditions are met.

The date for the start of trading of the Shares and Warrants on EXM, along with their concurrent exclusion from trading on Euronext Growth Milan, will be determined by Borsa Italiana in a subsequent notice, pending CONSOB's clearance for the publication of the Prospectus. Through the same notice, after assessing the satisfaction of the capitalization and dissemination requirements under Article 2.2.3 of the Rules of the Markets organized and managed by Borsa Italiana and the related Instructions, Borsa Italiana will grant the STAR qualification to the Company.

As part of the above transaction, Intesa Sanpaolo S.p.A. (IMI Corporate & Investment Banking Division) acts as Listing Agent of the Company; Chiomenti as legal and tax advisor of the Company; and Gianni & Origoni as legal advisor of Intesa Sanpaolo S.p.A.. AGP is also assisted by (i) BDO Italia S.p.A. as the Independent Auditors; (ii) Epyon Audit & Consulting as advisor for the audit of extra-accounting data; and (iii) CDR Communication S.r.l. as communications advisor.

Notice is hereby given that AGP adheres to the simplification scheme outlined in Articles 70, paragraph 8 and 71, paragraph 1-bis of the Issuer Regulation, thereby exercising its right to waive the obligations to publish the information documents envisaged therein.

This press release is available on the Company website www.alteagreenpower.it and on www.1info.it

About Altea Green Power:

Altea Green Power is a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator", addressing its expertise to individuals, businesses, entities and investors who seek all-round assistance during all the stages of construction and management for a broad range of plant types, especially in the areas of photovoltaics, wind, and BESS Storage, contributing to the reduction of pollution.

Established in 2008 by Giovanni Di Pascale as Altea Energia, in October 2021 it changed its name to Altea Green Power. Today, the Company boasts turnkey solutions for numerous photovoltaic and wind plants across Italy. Its current core business is co-development in wind, photovoltaics and Storage. To date, Altea Green Power is developing over 1.5 GW of photovoltaic and wind projects and approximately 5.5 GW of BESS Storage projects. Its clients are some of the world's top players.

Since 1 February 2022, it has been listed on the Euronext Growth Milan market of Borsa Italiana.

For further information:

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