

## NOTICE OF CHANGE IN THE SHARE CAPITAL

Rivoli (Turin), 13 January 2025 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and construction of "green energy" plants, further to the press release published on 16 December 2024, announces, pursuant to Article 85-*bis* of the Issuer Regulation adopted through CONSOB Resolution no. 11971/1999, the new composition of the share capital, fully subscribed and paid up, following the assignment of 922,568 newly-issued ordinary shares of Altea Green Power, as a result of the exercise of 1,845,136 Warrants during the Third and Last Exercise Period of the "Altea Green Power 2022-2024 Warrants", ISIN code IT0005472680 (the "Warrants").

The certificate of change in the share capital was filed with the Turin Company Register on 13 January 2025, along with the updated AGP bylaws reflecting the new share capital amount.

The current composition of the share capital is shown below with the changes from the previous share capital.

	Current share capital			Previous share capital			CHANGE		
	Euro	Number of shares	Par value per unit	Euro	Number of shares	Par value per unit	Euro	Number of shares	Par value per unit
<b>TOTAL, of which:</b>	911,778.00	18,235,574	n.p.v.	865,650.30	17,313,006	n.p.v.	46,127.70	922,568	n.p.v.
<b>Ordinary shares (regular dividend entitlement: 1 January 2023) Current coupon number: 1</b>	911,778.00	18,235,574	n.p.v.	865,650.30	17,313,006	n.p.v.	46,127.70	922,568	n.p.v.

Following the assignment of the newly-issued shares, the Company announces that, based on the most recent data available, its shareholder base is composed as follows:

Shareholder	No. shares	% Ordinary Shares
Dxor Investments S.r.l. (*)	9,518,699	52.20%
Dxor Investments 1 S.r.l. (**)	1,731,301	9.49%
Market	6,985,574	38.31%
<b>Total</b>	<b>18,235,574</b>	<b>100.00%</b>

(\*) Company wholly owned by Giovanni Di Pascale

(\*\*) Company wholly owned by Dxor Investments S.r.l.

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This press release is available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) and at [www.1info.it](http://www.1info.it)

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**About Altea Green Power:**

Altea Green Power is a company engaged in the development and construction of environmentally-friendly power generation plants and as a "service integrator", addressing its expertise to individuals, businesses, entities and investors who seek all-round assistance during all the stages of construction and management for a broad range of plant types, especially in the areas of photovoltaics, wind, and BESS Storage, contributing to the reduction of pollution. Established in 2008 by Giovanni Di Pascale as Altea Energia, in October 2021 it changed its name to Altea Green Power. Today, the Company boasts turnkey solutions for numerous photovoltaic and wind plants across Italy. Its current core business is co-development in wind, photovoltaics and Storage. To date it has contracted over 1.5 GW of photovoltaic and wind projects and approximately 0.5 GW of BESS Storage projects. Its clients are some of the world's top players. Altea Green Power, listed on Euronext Growth Milan in February 2022, has also been listed on the Euronext Milan - STAR segment since 18 November 2024.

**For more information:**

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